

Stock Details

BSE code	512022
BSE ID	WINROC
Face value (₹)	10.00
No of shares (m)	1.3
Market cap (₹ m)	291.7
30 days avg. daily vol (No)	-
Free float (₹m)	145.8

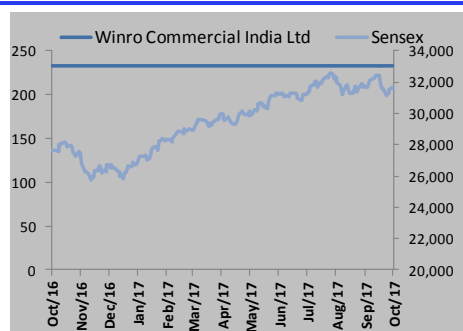
Stock performance (%)

	1M	3M	12M
Absolute	0.0%	0.0%	0.0%
Rel. to Sensex	-0.7%	-0.7%	-13.7%

Shareholding Pattern* (%)

Promoters	Public	Others
5046%	49.54%	-

*As of June 2017

Relative Chart

Source: Bloomberg

Quarterly result review – June 2017

Winro Commercial (India) Ltd. reported a 39.17% YoY increase in total income to ₹147.9 million in Q1'FY18 from ₹106.27 million in Q1'FY17. On a sequential basis, total income increased 892.62% from ₹14.9 million in Q4'FY17.

EBITDA came in at a positive ₹141.72 million compared to a positive ₹102.96 million in the prior year quarter and a negative ₹2.69 million in the preceding quarter.

The company reported a net profit of ₹129.98 million or ₹103.78 per share during the quarter compared to a net profit of ₹102.59 million or ₹81.91 per share in the prior year quarter.

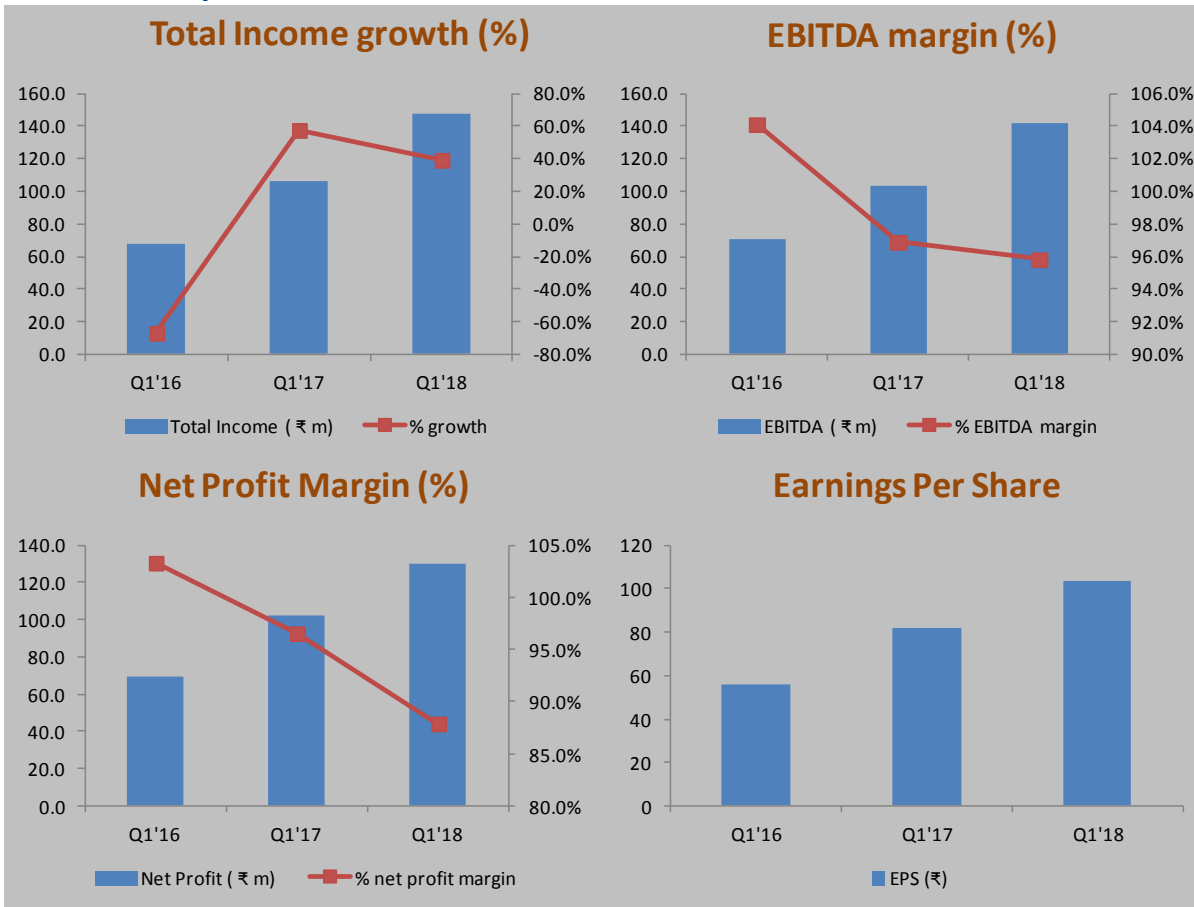
Table1: Key Financials

Quarterly financials*	Q1'18	Q1'17	% YoY	Q4'17	% QoQ
Sales (₹ m)	147.90	106.27	39.17%	14.90	892.62%
EBITDA (₹ m)	141.72	102.96	37.65%	(2.69)	NM
EBITDA Margin	95.82%	96.89%	-	-18.1%	-
Dep. & Amor.	0.27	0.37	-27.03%	0.43	-37.21%
EBIT	141.45	102.59	37.88%	(3.12)	NM
Interest	-	-	NA	-	NA
PBT	141.45	102.59	37.88%	(3.12)	NM
TAX	11.47	-	NA	23.13	-50.41%
Net Profit	129.98	102.59	26.70%	(26.24)	NM
Net Profit Margin	87.88%	96.54%	-	-176.1%	-
EPS (₹)	103.78	81.91	26.70%	(20.95)	NM

Source: Company, Karvy Investment Advisory

*All figures are in ₹ million except per share data

Financial Snapshot



Source: Karvy Investment Advisory

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